

IMPORTANT: This letter is important and requires your immediate attention. If you have any questions about the content of this letter, please seek independent professional advice.

30 April 2019

Dear Investor,

Merger of JPMorgan Philippine Fund into JPMorgan ASEAN Fund

We refer to our notice dated 4 March 2019, notifying you of the adjourned general meeting of unitholders for JPMorgan Philippine Fund (the “Fund”) held on 9 April 2019 in which the proposed merger (the “Merger”) of the Fund into JPMorgan ASEAN Fund was considered. Please be informed that the resolution relating to the proposed Merger was not passed in the said adjourned general meeting and as a result, the proposed Merger will not proceed.

The Fund will resume processing subscriptions, redemptions and switching, including those through the Regular Investment Plan¹, eScheduler² and pension schemes (unless you have specifically changed your instruction(s)) with immediate effect.

You do not need to take any action. However, if you wish to redeem your units, or switch your holding in the Fund into other funds which are managed by JPMorgan Funds (Asia) Limited (the “Manager”) or for which it acts as Hong Kong representative³ and which are authorised by the Securities and Futures Commission (the “SFC”)⁴ for sale to the public in Hong Kong, you may continue to do so free of charge⁵ until 7 May 2019 after which the applicable charges will be resumed. The redemption charge applicable to the Fund is currently at 0% of the net asset value per unit. All other switching and redemption conditions as disclosed in the JPMorgan Funds (Unit Trust Range) Explanatory Memoranda dated October 2016, as amended from time to time, continue to apply. Details of these funds (including the relevant offering documents) can be found at our website www.jpmorganam.com.hk⁶.

Copies of the Consolidated Explanatory Memoranda, trust deeds, base terms and any other documents of the Fund set out under the section entitled “Documents Available for Inspection” in the Consolidated Explanatory Memoranda are available for inspection free of charge during normal working hours at the offices of the Manager⁷ in accordance with the Consolidated Explanatory Memoranda.

¹ If you invest through a bank, distributor or financial adviser, please note that the arrangement of your Regular Investment Plan may be different. You are advised to contact your bank, distributor or financial adviser if you have any questions.

² The eScheduler is only available to clients dealing via J.P. Morgan eTrading platform in Hong Kong.

³ Please note that, as provided in the relevant offering documents of the funds, the manager or the Hong Kong representative (as applicable) of each such fund has the discretion to accept or reject in whole or in part any application for units or shares (as the case may be) in the fund.

⁴ SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

⁵ Please note that although we will not impose any charges in respect of your redemption/switching instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption/switching and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor, financial adviser or pension scheme trustee or administrator should you have any questions.

⁶ This website has not been reviewed by the SFC.

⁷ The registered office of the Manager is located at 21st Floor, Chater House, 8 Connaught Road Central, Hong Kong.

The Manager accepts responsibility for the accuracy of the content of this letter.

If you have any questions with regard to the content of this letter or any other aspect of the Fund, please do not hesitate to contact:

- your bank or financial adviser;
- your designated client adviser, account manager, pension scheme trustee or administrator;
- our Intermediary Clients' Hotline on (852) 2265 1000;
- our distributor hotline on (852) 2978 7788; or
- if you normally deal directly with us, our J.P. Morgan Funds InvestorLine on (852) 2265 1188.

Yours faithfully,
For and on behalf of
JPMorgan Funds (Asia) Limited

A handwritten signature in black ink, appearing to be 'Edwin TK Chan', with a stylized flourish at the end.

Edwin TK Chan
Director

重要資料：務請即時細閱本重要函件。如閣下對本函件的内容有任何疑問，應尋求獨立專業意見。

敬啟者：

摩根菲律賓基金併入摩根東協基金

謹此提述日期為2019年3月4日的通告，當中告知閣下於2019年4月9日召開摩根菲律賓基金（「本基金」）之單位持有人大會續會，會上已考慮本基金併入摩根東協基金（「合併」）之建議。謹此告知閣下，有關合併建議之決議案於所述續會上並未獲得通過，因此，合併建議將不會進行。

本基金將由即時起恢復處理認購、贖回及轉換，包括經定期投資計劃¹、「eScheduler」²及退休金計劃進行的認購、贖回及轉換（除非閣下曾特別更改閣下的指示）。

閣下無需採取任何行動。然而，如閣下希望贖回閣下之單位或轉換閣下所持本基金之單位至由摩根基金（亞洲）有限公司（「經理人」）管理或作為香港代表³，並獲證券及期貨事務監察委員會（「證監會」）認可⁴售予香港公眾之其他基金，閣下仍可繼續免費進行⁵，直至2019年5月7日止，而其後將恢復收取適用的費用。本基金現時之贖回費用為每單位資產淨值的0%。摩根基金（單位信託系列）之2016年10月基金說明書（經不時修訂）內披露的所有其他轉換及贖回條件繼續適用。該等基金之詳細資料（包括相關銷售文件）於本公司之網址www.jpmorganam.com.hk⁶可供索閱。

按照綜合基金說明書，綜合基金說明書、信託契約、基礎條款及於綜合基金說明書內「可供查閱之文件」一節所載有關本基金的任何其他文件之副本於正常辦公時間內在經理人的辦事處⁷可供免費查閱。

經理人就本函件內容之準確性承擔責任。

¹ 倘若閣下透過銀行、分銷商或財務顧問進行投資，謹請留意，閣下的定期投資計劃之安排可能有所不同。如閣下有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問。

² 「eScheduler」僅供透過摩根網上交易平台在香港進行交易的客戶使用。

³ 謹請留意，誠如基金的相關銷售文件所訂明，各有關基金的經理人或香港代表（取適用者）可酌情決定接納或拒絕基金單位或股份（視情況而定）的全部或部分認購申請。

⁴ 證監會的認可並不代表其對計劃的推介或認可，亦不保證計劃之商業利弊或其表現。證監會的認可不表示計劃適合所有投資者或認許計劃適合任何個別投資者或投資者類別。

⁵ 謹請留意，儘管我們並不對閣下的贖回／轉換指示收取任何費用，但閣下之銀行、分銷商、財務顧問或退休金計劃受託人或行政管理人可能會向閣下收取贖回／轉換及／或交易費，以及實施不同的交易安排。如閣下有任何疑問，應聯絡閣下之銀行、分銷商、財務顧問或退休金計劃受託人或行政管理人。

⁶ 此網頁並未經證監會審閱。

⁷ 經理人之註冊辦事處位於香港中環干諾道中8號遮打大廈21樓。

如閣下對本函件的內容或本基金任何其他方面有任何疑問，請聯絡：

- 閣下的銀行或財務顧問；
- 閣下指定的客戶顧問、客戶經理、退休金計劃受託人或行政管理人；
- 本公司的代理客戶服務熱線（852）2265 1000；
- 本公司的分銷商服務熱線（852）2978 7788；或
- 如閣下通常直接與我們聯絡，請致電摩根基金理財專線（852）2265 1188。

摩根基金（亞洲）有限公司



董事
陳俊祺
謹啟

2019年4月30日